



Montshegetsi
Capital
Preservation
Plan



METROPOLITAN

What is Montshegetsi Capital Preservation Plan?

Montshegetsi is an annuity that combines lifetime income with inheritance protection, providing you with regular payments while ensuring some or all of your initial investment goes to your beneficiaries. This unique product blends the features of a life annuity and life insurance.

Explore the Distinctive Features



Lifetime Income

Receive regular income for as long as you live.



Capital Preservation

Choose to preserve between 50% to 100% of your initial investment as a life cover.



Flexible Escalation

Choose to increase your annual income by 3%, 5%, 7.5%, or 10% to help keep up with inflation. Alternatively you can choose no annual increase.

Who Can Benefit?

	Minimum	Maximum
Entry Age	21	87
Investment Amount	P50,000	P5 000 000*
Income Frequency	Monthly, Quarterly, Semi-Annually, or Annually	

*For amounts greater than P5.0m, a special quote can be requested

Why Choose **Montshegetsi**?

Montshegetsi gives you the best of both worlds: a guaranteed lifetime income and the opportunity to leave a legacy for your loved ones.

This innovative solution offers peace of mind, ensuring you will never outlive your income. The escalation feature increases your income at a predetermined rate, helping you keep up with inflation and maintain your purchasing power. In the unfortunate event of your passing, your beneficiaries will be taken care of.

Unlike complex investment strategies that demand constant attention, our plan simplifies your retirement, letting you focus on what truly matters. By choosing our Capital Preservation Plan, you are not just securing your own financial future – you are investing in a worry-free retirement that balances your current needs with your desire to provide for future generations.

Take Control of Your Retirement Income While Leaving A Lasting Legacy With Our Capital Preservation Plan

To Sign Up for this Product Contact your **Broker or Agent**

#BotsheloLoeto #TogetherWeCan

Together we can 



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